



In compliance with article 17 of Regulation (EU) 596/2014 of the European Parliament and Council of 16 April 2014 on market abuse, and with article 228 of the restated text of the Securities Market Law approved by Royal Decree Law 4/2015 of 23 October, as well as in compliance with Circular 6/2018 of the Alternative Equity Market (Mercado Alternativo Bursátil), Testa Residencial SOCIMI, S.A. (hereinafter, “**Testa**” or the “**Company**”) hereby communicates the following:

RELEVANT INFORMATION

Following the relevant information communications published by the Company on the last 17 and 19 of September, informing of a binding commitment of purchase and sale reached among the significant shareholders with Blackstone Group International Partners LLP (“**Blackstone**”), Acciona, S.A. has publicly communicated today (relevant information communication number 270288) that Acciona Real Estate, S.A. has accepted the offer made by Blackstone for the sale of the entirety of its shares in the Company (that is, 20% of the share capital) for an approximate price of EUR 14.3267 per share.

The sale transaction by Acciona Real Estate, S.A., which is pending to be formalized, will be subject to the condition precedent that Blackstone acquire at least 50.01% of the share capital of Testa and to the approval of the antitrust authorities.

Lucas Osorio
Secretary to the Board of Directors
Madrid, 8 October 2018